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Stock Exchange Announcement No. 17, 2009

Registration of share capital increase

With Stock Exchange Announcement No. 14 of 9 December 2009, it was announced that the public offering of shares in Sjælsø Gruppen A/S has been completed.

The Danish Commerce and Companies Agency has now registered the capital increase, as a consequence of which the share capital of the Company now amounts to DKK 769,093,660 divided into shares of DKK 10.

The Commerce and Companies Agency has also registered the issue of 8.149.904 warrants to SG Nord Holding A/S. The issue of the warrants was decided by the Board of Directors on 10 November 2009 according to an authorization given on the Company's extraordinary general meeting held on 20 October 2009.

Allerød, 9 December 2009

Flemming Joseph Jensen
CEO