

NASDAQ OMX Copenhagen A/S

Company Announcement no. 95, 2009

Results of the auction of mortgage covered bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has completed the auctions of bonds to refinance ARMs as of 1 January 2010.

Auction results in the attached table.

For more detailed information please contact Nordea Group Funding, Kamilla Skytte on phone no. +45 3333 1626 or Peter Brag on phone no. +45 3333 1663.

Yours faithfully,

Nordea Kredit Realkreditaktieselskab

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	Total bids m	Cut-off Price	Yield
Tuesday, 1 December 2009	2% Nordea INK 2011	DK000202274-8	5,400		19,145	100.310	1.701
	1% Nordea EURink 2011	LU046280652-1		520	1,199	99.687	1.330
	2% Nordea INK 2013	DK000202290-4	340		3,715	97.760	2.790
Wednesday, 2 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		18,712	100.359	1.651
	1% Nordea EURink 2011	LU046280652-1		540	1,139	99.716	1.300
	2% Nordea INK 2013	DK000202290-4	340		1,836	97.900	2.740
Thursday, 3 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		10,721	100.325	1.686
	1% Nordea EURink 2011	LU046280652-1		540	1,000	99.698	1.319
	2% Nordea INK 2013	DK000202290-4	340		1,645	97.780	2.780
Friday, 4 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		19,500	100.409	1.600
	1% Nordea EURink 2011	LU046280652-1		540	920	99.764	1.252
	2% Nordea INK 2012	DK000202282-1	700		2,600	99.540	2.249
	2% Nordea INK 2013	DK000202290-4	340		1,000	97.970	2.716
Monday, 7 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		15,501	100.340	1.671
	1% Nordea EURink 2011	LU046280652-1		540	795	99.730	1.287
	2% Nordea INK 2013	DK000202290-4	340		1,045	97.800	2.760
Tuesday, 8 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		15,150	100.326	1.685
	2% Nordea INK 2015	DK000202312-6	90		256	94.460	3.204
Wednesday, 9 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		18,201	100.277	1.735
	2% Nordea INK 2015	DK000202312-6	90		255	94.350	3.228
Thursday, 10 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		13.300	100.256	1.756
	2% Nordea INK 2014	DK000202304-3	60		160	96.230	3.011
	2% Nordea INK 2015	DK000202312-6	90		155	94.150	3.235
Friday, 11 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		14.050	100.225	1.788
	2% Nordea INK 2015	DK000202312-6	90		234	94.060	3.248
Monday, 14 December 2009	2% Nordea INK 2011	DK000202274-8	5,850		15.225	100.248	1.765
	2% Nordea INK 2015	DK000202312-6	90		275	94.180	3.251
	2% Nordea EURink 2013	LU046280741-2		15	25	98.300	2.598
Total			60,960	2,695			

Results converted to ARM interest rates

Lånetype	DKK repayment*	DKK IO	EUR repayment*	EUR IO
F1	1,703738%	1,687331%	1,297730%	1,284407%
F2	2,250757%	2,237113%	2,163297%	2,154209%
F3	2,761581%	2,754228%	2,597604%	2,592130%
F4	3,010314%	3,005727%	2,923830%	2,987987%
F5	3,251646%	3,252459%	3,151454%	3,219249%
F6	3,518425%	3,568991%		
F7	3,707955%	3,751651%		
F8	3,834164%	3,871287%		
F9	3,965315%	3,994225%		
F10	4,068661%	4,102800%		

* Calculated on basis of 30 years maturity