

To the beneficial shareholders of  
SeaBird Exploration Limited

**Our ref.**  
Registrars Department/kgb

**Date**  
Oslo, 21 April 2009

**SeaBird Exploration Limited**  
**VOTING ANNUAL GENERAL MEETING 14 MAY 2009**

As your holding of shares in SeaBird Exploration Limited.(registered in The Norwegian Central Securities Depository - the "VPS") is registered in the name of DnB NOR Bank ASA in the main register of shareholders on the British Virgin Islands on behalf of the VPS Register, voting at the above-mentioned Annual General Meeting will have to be executed through DnB NOR Bank ASA.

Attached please find a copy of the Notice of Annual General Meeting issued by SeaBird Exploration Limited and a proxy form you may use if you want to cast your votes on the issues set forth in the above referred notice.

You are encouraged to specify your votes by marking the appropriate boxes on the enclosed proxy form. When properly executed, the proxy will be voted in the manner directed therein. If you sign and return your proxy without marking any appropriate boxes, the Chairman of the meeting or any individual appointed by the Chairman of the meeting, will as true and lawful agent and proxy for DnB NOR Bank ASA vote your shares as he sees appropriate.

Your proxy is to be received by DnB NOR Bank ASA, Registrars Department, Oslo, not later than **11 May 2009 12:00 hours Oslo Time**. The P O Box address of DnB NOR Bank ASA is: DnB NOR Bank ASA, Registrars Dept., 0021 Oslo, Norway. Alternatively, send the proxy by facsimile + (47) 22 94 90 20 within the aforementioned date and time.

Yours sincerely,  
for DnB NOR Bank ASA

  
Kjetil Giil Berg

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**SeaBird Exploration Limited (the "Company")  
Proxy Solicited for Annual General Meeting 14 May 2009**

The undersigned hereby authorize DnB NOR Bank ASA to constitute and appoint the Chairman of the meeting, or failing the Chairman of the meeting, any individual appointed by the Chairman of the meeting, as his true and lawful agent and proxy, to represent the undersigned at the Annual General Meeting of shareholders of the Company to be held in the in the Conference Centre, Hotel Londa, 72 George A Street, Potamos Yermasoyias, Yermasoyia, 4048 Limassol, Cyprus at 10:00 (local time), for the purposes set forth below and in the Notice of Annual General Meeting issued by the Company.

Please mark your votes as in this example.

Issues	YES	NO	ABSTAIN
1. Declaration and sanctioning of dividends			
2. Adoption of the 2008 Annual Accounts of the Company			
3. Increase in number of shares the Company is authorised to issue			
4. Re domiciliation from British Virgin Islands to Cyprus			
5. Amendments to the Memorandum of Association and Articles of Association			
Appointment of Directors:			
6. Appointment of Mr. Frans Malmros			
7. Appointment of Mr. Kjell Mathiassen			
8. Appointment of Mr. Melvin Teigen			
9. Update of the Original Register of Directors of the Company			
10. Appointment of Auditors			
11. Remuneration of Directors for 2008			
12. Remuneration of Auditors for 2008			
13. Fixation of the principle remuneration for 2009			
14. Appointment of the members of the Nomination Committee			
15. Duration of the appointment to the Nomination Committee			
16. Indemnification of Board members			
17. Indemnification of management			

Signature(s) \_\_\_\_\_

Date: \_\_\_\_\_

Note: Please sign exactly as name appears below, joint owners should each sign. When signing as attorney, executor, administrator or guardian, please give full title as such.

Name of shareholder in block letters: \_\_\_\_\_