

## SeaBird – Listing of shares

6 April, 2009. Cyprus/British Virgin Islands: SeaBird Exploration Limited (BVI) (`SeaBird` or `SBX`) announced on 31 March 2009 that the 30,900,000 new shares were issued in connection with the private placement as notified Oslo Stock Exchange on 3 March 2009.

The Oslo Stock Exchange has today approved the listing prospectus. The 30,900,000 new shares will be listed and tradable from and including 7 April 2009.

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SeaBird Exploration Limited (BVI) `SeaBird` is a global provider of marine 2D and 3D seismic data, solutions for seabed acquisition of 4C/4D multimode seismic, and associated products and services to the oil and gas industry. SeaBird specializes in high quality operations within the high end of the source vessel and 2D market, as well as in the shallow water 2D/3D market. Main focus for the company is proprietary seismic surveys (contract seismic). SeaBird does not have a multi-client data library. Main success criteria for the company are an unrelenting focus on Health, Safety, Security, Environment and Quality (HSSEQ), combined with efficient collection of high quality seismic data.

All statements in this press release other than statements of historical fact are forward-looking statements and are subject to a number of risks, uncertainties and assumptions that are difficult to predict, and are based upon assumptions as to future events that may not prove accurate. These factors include SeaBird's reliance on a cyclical industry and the utilization of the company's vessels. Actual results may differ substantially from those expected or projected in the forward-looking statements.

This information is subject of the disclosure requirements acc. to §5-12 vphl (Norwegian Securities Trading Act)