

To the shareholders of Bergesen Worldwide Gas ASA

SHAREHOLDERS ARE HEREBY INVITED TO ATTEND THE ANNUAL GENERAL MEETING OF BERGESEN WORLDWIDE GAS ASA TO BE HELD FRIDAY 5 MAY 2006 AT 12 NOON AT THE COMPANY'S OFFICE, DRAMMENSVEIEN 106 IN OSLO

Agenda:

- 1) Election of Chairman of the meeting.
- 2) Approval of the notice of the meeting and the agenda.
- 3) Election of two persons to sign the protocol together with the Chairman.
- 4) Approval of the annual accounts for 2005, including the company's and the group's income statement and the balance sheet with notes and the annual report, including distribution of dividend.
- 5) Adoption of remuneration to the Board of Directors.
- 6) Election of members to the Board of Directors. Ms Kathryn M. Baker and Mr Knut Brundtland have accepted to be re-elected.
- 7) Election of Chairman and Deputy Chairman of the Board of Directors.
- 8) Adoption of remuneration to the Nomination Committee.
- 9) Election of one member to the Nomination Committee. Mr Egil Myklebust has accepted to be re-elected.
- 10) Adoption of remuneration to the Auditor.
- 11) Election of Auditor.

The Annual General Meeting will be opened by the Chairman of the Board of Directors. Shareholders wishing to attend the Annual General Meeting in person or by proxy are requested to complete the enclosed form, which should be sent by mail to DnB NOR, Verdipapirservice, NO-0021 Oslo, alternatively on telefax no. +47 22 48 11 71. Registration must be received by DnB NOR no later than 12 noon on Wednesday 3 May 2006. Registration may also be made electronically via the Norwegian Investortjenester:
<https://investor.vps.no/vit/servlet/no.vps.investorclient.gm.servlets.GMLogonServlet?avtalehaver=05000&GM=20060324VP820677>.

With regard to rights of attendance and voting we refer you to The Norwegian Public Limited Companies Act, in particular Chapter 5. It is emphasised that shares will only grant rights of attendance and voting if they are registered in the name of the beneficial owner. Power of attorney shall be provided in writing, dated and signed by the beneficial owner.

Oslo, 20 April 2006
The Board of Directors

Attachment: RECOMMENDATION BY THE NOMINATION COMMITTEE